

TSXV: BMET OTCQB: BMTLF FRA: 10I.F

MAR 2026



Led by EXPERIENCE - Backed by STRENGTH - Driven by DISCOVERY

OVERVIEW



Leadership & Advisory Team
Led by several **current and former B2Gold executives**, the team has a strong history of identifying and advancing high-quality resource projects through to production.



Tier 1 Jurisdiction Exposure
Projects in **Canada and Japan** grants BeMetals access to geopolitically stable, mining-friendly regions with significant exploration potential.



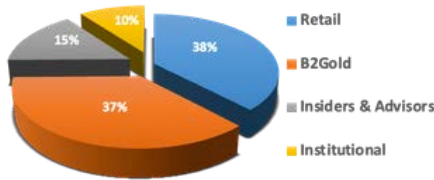
Strong Backing
Strategic investor **B2Gold**, a senior gold producer, provides technical expertise and strategic guidance. Shareholder base mainly consisting of long-term supporters seeking exposure to exploration upside in a bull market.



Diversified Asset Portfolio
Leverage to **gold** (store of value), and **copper** (green energy demand), providing diversified exposure to key global trends.

Cap Structure & Ownership

Issued 294.4 M	Options 16.4 M	Fully Diluted 310.8
Market Cap C\$26.5 M	Cash C\$1.6 M	Debt C\$0



Share Price Performance



(1) Market Cap as of February 20, 2026
(2) Cash as of September 30, 2025, as recorded in Q3 2025 Financials

Leadership & Advisors

Mark Connelly | Chairman
Tom Garagan | Director
Roger Richer | Director

Kristen Reinertson | Interim CEO, Director
Nick Furber | CFO
Suzette Ramcharan | Investor Relations

Clive Johnson | Strategic Advisor
Dennis Stansbury | Technical Advisor
Vern Shein | Technical Advisor

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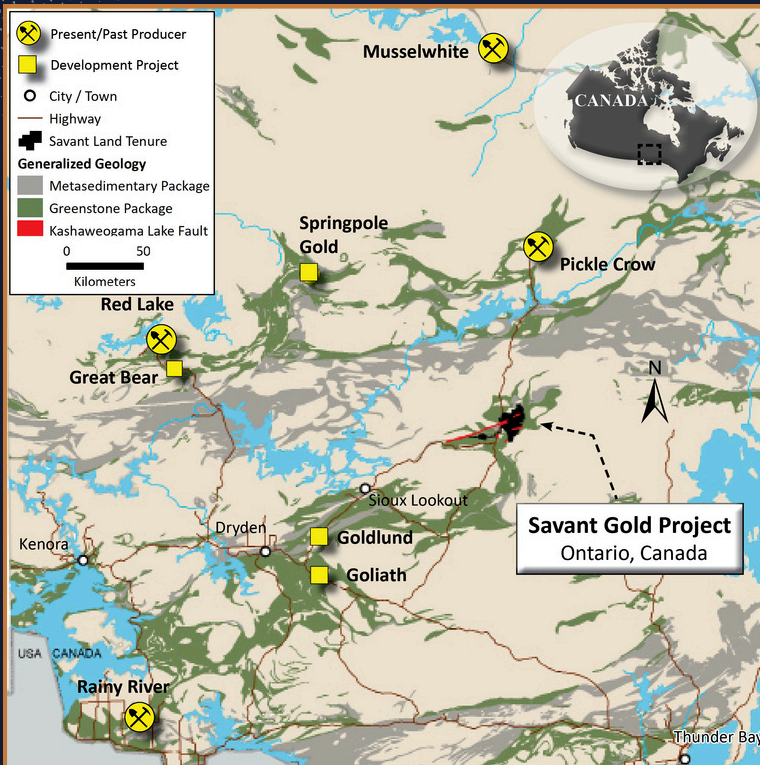
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Corporate Presentation Download

DIVERSIFIED ASSET PORTFOLIO

SAVANT GOLD PROJECT



STRATEGIC LOCATION IN A PROLIFIC GOLD CAMP

- Property is situated in NW Ontario's proven greenstone gold belt, surrounded by large mines and deposits: eg. Red Lake, Musselwhite, Rainy River.
- District-scale land position (24,197.5 ha) with underexplored iron formations and favorable shear zones that can be conduits for gold mineralization.
- Several prospects (Wiggle Creek, Snowbird, Horseshoe, Shoal/L28, One Pine, Big Sandy, Stillar Bay) indicate a district-scale mineralizing system with multiple potential targets.
- Recent sampling and numerous historical rock samples have shown significant gold values, including up to 99.6 g/t Au at Snowbird prospect and 56.2 g/t Au and 34.70 g/t Au at Wiggle Creek prospect.

HIGH-GRADE GOLD ACROSS MULTIPLE DEFORMATION ZONES

PROJECT PORTFOLIO

BeMetals has prioritized its asset portfolio to focus on advancing the Savant Gold Project in Ontario, Canada.



PANGENI COPPER PROJECT

Copper exploration project on the western extension of the prolific Zambian Copperbelt, with mineralization bearing many hallmarks of deposits that are currently mined in the Domes Region. Co-funded (27.8%) by JOGMEC (a Japanese state agency). Next steps: Evaluation of previous data and assessment of optimizing value creation in process.

KAZAN GOLD PROJECT

Comprised of four gold exploration properties in Japan, a country with a long history of high-grade gold production but limited modern exploration. Since August 2025, a private Australian company with experience operating in Japan is funding and operating the project. Next steps: Planning of 2026 exploration programs are in process.



Spring/Summer 2026 exploration program planning in process.

Building The Future With Metals